United States Bankruptcy Court Southern District of Texas

ENTERED

November 17, 2021 Nathan Ochsner, Clerk

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re

Chapter 11

FIELDWOOD ENERGY III LLC, et al.,1

Case No. 20-33948 (MI)

Post-Effective Date Debtors.

ORDER GRANTING FINAL FEE APPLICATION OF COLE SCHOTZ P.C. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM

(Related Docket No. _

Leave is granted to file an amended cover sheet and an amended proposed form of order as required by the complex procedures and posted on the Court's web site.

Signed: November 17, 2021

C

Marvin Isgur

United States Bankruptcy Judge

The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date FWE I Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

² Capitalized terms used but not defined herein shall have the meanings assigned to them in the Application.

Case 20-33948 Document 2211 Filed in TXSB on 11/17/21 Page 2 of 2

objections to Application, if any, and arguments of counsel, if any; and any objections to the

Application having been resolved or overruled; and for good cause shown;

IT IS HEREBY ORDERED THAT:

1. Cole Schotz is hereby awarded the final allowance of \$324,490.00 for

compensation for professional services and \$951.19 for reimbursement of expenses for the

period of August 20, 2020 through March 31, 2021.

2. The Debtors are hereby authorized to immediately pay Cole Schotz any unpaid

portion of such allowed fees and expenses.

3. The Court shall retain jurisdiction with respect to all maters arising from or

related to the interpretation or implementation of this Order.

Dated:	, 2021	
		THE HONORABLE MARVIN ISGUR
		UNITED STATES BANKRUPTCY JUDGE